

LEGAL ENTITY

Below is an overview of the entities and some characteristics.

	ABN AMRO Holdings USA LLC	ABN AMRO Securities (USA) LLC	ABN AMRO Capital USA LLC	ABN AMRO Funding USA LLC	ABN AMRO Clearing Chicago LLC	ABN AMRO Representation Office ¹
State of Organization	Delaware	Delaware	Delaware	Delaware	Illinois	N/A
Registered to do business	New York	New York	New York	New York	Illinois	N/A
License ²	N/A	Broker/dealer	None; unregulated.	None; unregulated.	Broker /dealer	Federal and NY State Representative Office License
Business	N/A	Markets	Lending / Trade Finance	Treasury (Issue of Commercial Paper)	Markets (Clearing)	Represent ABN AMRO Bank NV in the US. Referral of business to head office ³ .

¹ The ABN AMRO Rep Offices each located at 565 Fifth Avenue and 100 Park Avenue are not legal entities but licenses to have an office presence of ABN AMRO Bank N.V in US.

² None of the licenses allow the bank to accept deposits.

³ A Representative Office may only provide representational, marketing and administrative services. The Representative Offices cannot book any transactions. This needs to be done at a (dutch/foreign) branch of ABN AMRO Bank N.V.