

Press release

Amsterdam, 26 January 2010

Fortis Bank Nederland issues EUR 4 billion bond loan

Today Fortis Bank Nederland issued a EUR 4 billion senior unsecured bond among a broad group of investors in the Netherlands and abroad. The bond consists of two tranches of EUR 2 billion each, one maturing after two years and the other after five years.

The floating rate coupon on the two-year bond is 90 basis points above three-month Euribor. The coupon on the five-year fixed rate bond is 4% and was priced 145 basis points above the 5-year Mid-Swap rate.

Ruud Jaegers, head of Debt Investor Relations: *“We were able to close the book shortly after it had been opened when both tranches were heavily oversubscribed. The issue drew strong interest from major investors in the Netherlands and abroad. Given the challenging market, we are extremely pleased with this issue.”*

The bond will be used to optimise Fortis Bank Nederland’s funding mix. Fortis Bank Nederland has the following ratings: A/A¹/A⁺/A^{high}. The banking syndicate that arranged the bond issue included Barcap, Calyon, ING Bank, Fortis Bank Nederland and UBS.

Press Office

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More information for professional market parties

For more information about the bond loan, go to <http://www.fortis.nl/debtinvestors>. If you have any further questions, please send an email to Investor.relations@nl.fortis.com

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