

# Press release

Amsterdam, 21 April 2010

## **Fortis Bank (Nederland) N.V. to issue EUR 4 billion dual maturity of Dolphin RMBS notes to a third party**

Fortis Bank Nederland announces it has agreed to sell EUR 4 billion of AAA-rated residential mortgage backed securities (RMBS) to a third party in a private placement. The notes will have a dual maturity. One RMBS note of EUR 2 billion has a maturity of 4 years and a coupon of 3 month Euribor + 107 bps. The other note of EUR 2 billion has a maturity of 6 years and a coupon of 3 month Euribor + 113 bps.

Fortis Bank Nederland

Prins Bernhardplein 200  
1097 JB Amsterdam  
The Netherlands

[www.fortis.nl](http://www.fortis.nl)

These RMBS notes are issued under the Dolphin Master Issuer programme that consists of EUR 28 billion standard prime Dutch residential mortgages. The notes are soft bullet and priced at par.

"Recently we have observed increased interest in our Dolphin Master Issuer programme. The investor base appreciates the enhanced programme structure as well as the sound performance of Dutch prime mortgages. In total, this year we have managed to generate EUR 7 billion of long term funding by selling Dolphin notes externally. That is in line with our continuous efforts to strengthen our funding profile" says Jeroen Dijst, Managing Director Asset & Liability Management and Treasury.

Following this new private placement the long-term wholesale funding raised by Fortis Bank Nederland in 2010 has reached EUR 11 billion, including senior unsecured debt issuance in January 2010.

### **Press contact**

Telephone number: +31 - (0)30 - 2263219