

# Press release

Amsterdam, 30 June 2010

## **Fortis Bank Nederland to merge with ABN AMRO on 1 July**

Today the merger deed between Fortis Bank (Nederland) N.V. and ABN AMRO Bank N.V. was executed. The banks have obtained all required approvals for the merger, including a Declaration of No Objection from De Nederlandsche Bank and the consent of the relevant foreign regulators. The merger of Fortis Bank (Nederland) N.V. and ABN AMRO Bank N.V. will legally enter into force on 1 July 2010.

ABN AMRO Bank N.V. will assume all rights and obligations of Fortis Bank (Nederland) N.V. by universal title on the date of the legal merger. Fortis Bank (Nederland) N.V. will cease to exist on the merger date.

As the parent company and group company of ABN AMRO Bank N.V., ABN AMRO Group N.V. will allot non-cumulative preference shares in its capital to Fortis FBN(H) Preferred Investments B.V. as from the date of the merger. Fortis FBN(H) Preferred Investments B.V. is the current holder of non-cumulative preference shares A in the capital of Fortis Bank (Nederland) N.V.

The obligations that ABN AMRO Bank N.V. will assume from Fortis Bank (Nederland) N.V. by universal title include the obligations arising from the role of Fortis Bank (Nederland) N.V. as an issuer, dealer, payment agent and warrantor in the various programmes for securities and for related outstanding listed securities, the ISIN codes of which are listed on the next page of this press release.

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## ISIN codes of outstanding listed securities

xs0254121501	XS0491207451	XS0516447785	FR0118289299
xs0254121501	XS0491432067	XS0516393831	FR0118295742
xs0251911706	XS0491526983	XS0516484630	FR0118295734
xs0251734066	XS0494137341	XS0516627766	FR0118298142
xs0251734066	XS0494353716	xs0517606975	FR0118303926
xs0327071733	XS0496641175	xs0517933403	FR0118303934
xs0196047723	XS0497433861	xs0518174353	FR0118308008
xs0201484382	XS0497527761	xs0518332878	FR0118308784
xs0275734282	XS0497906866	xs0518282081	FR0118309196
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XS0473957719	XS0498811933	xs0518891774	FR0118334533
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XS0483673488	XS0499821600	xs0519035876	FR0118338971
XS0485718836	XS0499946217	xs0519082365	FR0118342437
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XS0493285083	XS0500979603	xs0519689722	FR0118402256
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XS0494762486	XS0500996524	xs0519479751	FR0118409079
XS0496138735	XS0501242076	xs0519459308	FR0118413691
XS0497221761	XS0501653371	xs0519528714	FR0118417197
XS0497460328	XS0501775307	xs0519981038	FR0118418898
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