

Press announcement

Amsterdam, 8 January 2010

Fortis Bank Nederland launches tender offer to facilitate full repayment to Beluga 2006-I A1 noteholders

Following the announcement of 3 December 2009 that Fortis Bank Nederland would facilitate the repayment at par to investors in Beluga 2006-I Class A1 (ISIN: XS0276516829) on the next coupon payment date at the latest, it has today launched a Tender Offer.

The Tender Offer is subject to offer restrictions and to the terms and conditions set out in the Offer Memorandum. The Tender Offer will expire at 4 pm CET on 15 January 2010, and settlement is scheduled for 22 January 2010.

Requests for information on the Tender Offer should be directed to the Joint Dealer Managers:

Fortis Bank Nederland

Phone: +31 (0) 20 527 11 14

Email: fortis@nl.fortis.com

Société Générale CIB

Phone: +44 (0) 20 7676 7579

Email: liability.management@sgcib.com

Requests for information on the procedures for tendering existing notes, and for any documents or materials relating to the Tender Offer should be directed to the Tender Agent:

BGL BNP Paribas

Telephone: +352 4242 3509

Email: alain.hammann@bgl.lu

Press contacts

Press Office Fortis Bank Nederland Tel +31 (0)30 2263219

Professional market parties

Institutional investors and other professional market parties can direct questions by email to Investor Relations at investor.relations@nl.fortis.com

Fortis Bank Nederland

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