

Press announcement

Amsterdam, 19 January 2010

Fortis Bank Nederland announces results of Beluga 2006-I A1 tender offer

Fortis Bank Nederland will accept for purchase all notes validly tendered pursuant to the tender offer of Beluga 2006-I A1 (ISIN XS0276516829). The tender offer at par was launched on 8 January 2010, and expired at 4 pm CET on 15 January 2010 with total accepted principal of EUR 743,700,000 (about 85% of total tendered principal).

The expected settlement date for the tender offer is 22 January 2010.

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Professional market parties

Institutional investors and other professional market parties can direct questions by email to Investor Relations at investor.relations@nl.fortis.com

Fortis Bank Nederland

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