
IR / Persbericht

Amsterdam, 31 May 2010

Introducing the combination of ABN AMRO Bank & Fortis Bank Nederland

In anticipation of the Legal Merger between ABN AMRO Bank N.V. (ABN AMRO Bank) and Fortis Bank (Nederland) N.V. (Fortis Bank Nederland) into a combined entity ABN AMRO Bank N.V., ABN AMRO Bank and Fortis Bank Nederland have made available a presentation for counterparties to present an insight into the combined entity. This presentation includes the aggregated results of the combined entity.

The Legal Merger is intended to become effective on 1 July 2010, subject to the fulfillment of the applicable conditions precedent, including but not limited to the timely receipt of relevant legal and regulatory approvals.

The presentation is available on www.abnamro.com and www.fortis.nl.

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